

## **Regulatory Announcement**

**[Go to market news section](#)**



<b>Company</b>	<a href="#">Archipelago Resources PLC</a>
<b>TIDM</b>	AR.
<b>Headline</b>	Additional Listing
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### **ANNOUNCEMENT**

#### **ARCHIPELAGO RESOURCES PLC**

##### **Issue of Shares**

Archipelago Resources plc ("the Company") is pleased to announce the completion of the placing of approximately 37.7 million ordinary shares of 1p each in the capital of the Company ("the Ordinary Shares"). As part of the previously announced placing, the Company has issued a further 10,770,961 Ordinary Shares to various placees. The Company has applied for these Ordinary Shares to be admitted to AIM and admission is expected on 6 June 2006. As of 30 May 2006, the Company has a total of 136,419,334 Ordinary Shares in issue.

END

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